Transferring Settings between versions

This Tech Tip looks at how to copy all of your settings and customisations between one version and another.

In the use of Solid Edge, users will quite often make changes to their interface, like changing the quick access toolbar, changing the ribbon or the radial menu. To ensure that these are copied from one version to the next.

Before uninstalling, go to the Start Menu and open the Settings and Preferences Wizard from the Solid Edge group. Choose "Capture Settings and Preferences"

Settings & Preferences Wizard		
	 Capture Settings and Preferences Deploy Settings and Preferences Restore Solid Edge factory Settings and Preferences Restore Solid Edge factory Settings and Preferences for Language Change Note: This operation will capture your current Solid Edge settings and preferences and save them to a sepref file. You can use that file to deploy your settings and preferences on other machines.	
	Help Cancel < Back Next	

Solid Edge can capture into an encrypted file the following types of settings:

Registry settings—Stores many of the user preferences and customizations. Files from the AppData folder—Stores customized themes. Files from the Preferences folder—Often stored on a server, accessed by multiple users. Template files—Often stored on a server, accessed by multiple users.

By default, the system stores the file, SolidEdgeSettingsAndPreferences_<username>_SE<version>.sepref, in the My Documents folder.

Settings & Preferences Wizard	
	Choose a location and filename for the settings and preferences file (*.sepref) \Administrator\Documents\colidEdgeSettingsAndPreferences.sepref Browse Capture Registry Settings Capture Appdata Files Capture Files from Preferences Folder Capture Template Files
	Note: This operation will capture your current Solid Edge settings and preferences to a file. You can use that file to replicate settings and preferences on other machines.
	Help Cancel < Back Finish

Depending on the scope of your customization effort, you can use the following tools and methods:

Now you can uninstall the old version and install the new one.

To deploy saved settings and preferences run the Settings and Preferences Wizard and choose the second option – "Deploy Settings and Preferences"

Settings & Preferences Wizard	
O Capture Settings and Preferences	
Deploy Settings and Preferences	
Restore Solid Edge factory Settings and Preferences	
O Restore Solid Edge factory Settings and Preferences for Language Change	
Note: This operation will deploy saved settings and preferences from a selected sepref file. Solid Edge settings for this machine will be updated to reflect the content captured in the sepref file.	
Help Cancel < Back Next	

Locate the file that was saved from the old version and specify that as the one to restore. Specify which options you want to import back in.

Settings & Preferences Wizard			
Choose a location and filename for the settings and preferences file (*.sepref)			
C:\Users\alan\OneDrive\Documents\SolidEdgeSettingsAndPreferences_alan_SE224.sepref Browse The settings and preference file can be used with Solid Edge 2024 and higher versions.			
Deploy Registry Settings			
Deploy Appdata Files			
Deploy Files to Preferences Folder			
Deploy Template Files			
Create a backup of the current settings for alan			
Backup file will be saved in the same folder from where the settings and preferences file taken for deploy settings.			
Note: This operation will deploy your saved settings and preferences and apply those settings to Solid Edge on the current machine.			
Help Cancel < Back Finish			